Translation

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Consolidated Financial Results for the Nine Months Ended September 30, 2026 (Based on Japanese GAAP)

November 12, 2026

Company name: Nittoseiko Co.,Ltd.
Stock exchange listing: Tokyo
Stock code: 5957 URL https://www.nittoseiko.co.jp/
Representative: President Makoto Araga
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Scheduled date to commence dividend payments: –
Preparation of supplementary material on quarterly financial results: Yes
Holding of quarterly financial results meeting: No

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the nine months ended September 30, 2026 (from January 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative) Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended September 30, 2026	38,070	5.8	2,822	27.4	2,803	31.7	1,791	39.7
Nine months ended September 30, 2025	35,998	5.8	2,215	△1.9	2,127	△10.5	1,283	△12.6

	Earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended September 30, 2026	49.35	–
Nine months ended September 30, 2025	35.39	–

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of September 30, 2026	56,445	41,756	65.4
As of December 31, 2025	57,673	41,002	63.0

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended December 31, 2025	–	10.00	–	13.00	23.00
Year ending December 31, 2026	–	12.00	–		
Year ending December 31, 2026 (Forecast)				12.00	24.00

3. Forecast of consolidated financial results for the year ending December 31, 2026 (from January 1, 2026 to December 31, 2026)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	52,000	3.5	3,800	10.7	3,800	11.5	2,300	6.9	63.29

4. Notes

(1) Changes in significant subsidiaries during the nine months ended September 30, 2026 (changes in specified subsidiaries resulting in the change in scope of consolidation): No

(2) Application of special accounting methods for preparing quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements

Changes in accounting policies due to revisions to accounting standards and other regulations:	No
Changes in accounting policies due to other reasons:	No
Changes in accounting estimates:	No
Restatement of prior period financial statements:	No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	39,985,017 shares	As of December 31, 2025	39,985,017 shares

Number of treasury shares at the end of the period

As of September 30, 2026	3,641,976 shares	As of December 31, 2025	3,682,982 shares

Average number of shares during the period (cumulative from the beginning of the fiscal year)

Nine months ended September 30, 2026	36,312,502 shares	Nine months ended September 30, 2025	36,261,642 shares

Overview of Financial Performance

Overview of Operating Results

During the cumulative third quarter of the fiscal year under review, the Japanese economy remained on a moderate recovery path, supported by improved corporate earnings and demand for capital investment. In the global economy, while capital investment demand, particularly related to AI and data centers in the United States, continued to drive growth, uncertainty surrounding geopolitical risks and trade policies persisted.

Under these business conditions, the Group launched its new medium-term management plan, "Mission G-final," at the beginning of the current fiscal year. In the first year of the plan, under the theme of "2026: Accelerating Earnings Power through Innovation," the Group has been promoting initiatives based on four growth strategies: business expansion, environment, human capital, and finance.

As a result, net sales amounted to ¥38,070 million, up 5.8% from the same period of the previous fiscal year. Operating profit amounted to ¥2,822 million, up 27.4%, ordinary profit amounted to ¥2,803 million, up 31.7%, and profit attributable to owners of parent amounted to ¥1,791 million, up 39.7%, all compared with the same period of the previous fiscal year.

An overview of each segment is as follows. For further details, please refer to the “Supplementary Explanation Materials for the Third Quarter of the Fiscal Year Ending December 31, 2026,” released on November 12, 2026.

Regarding this business, in the automotive industry, which is the Company's principal market, demand remained strong in Japan and India, while increased demand for components associated with the rapid expansion of the EV market in China contributed to higher sales. Although precision screws for game consoles were affected by production adjustments, demand remained firm, supported by growing demand from data centers. In addition, the Group focused on the development of its new product, “AGpoint” (announced on October 20, 2026), designed to address assembly process challenges for AI servers and other applications.

As a result, net sales amounted to ¥28,659 million, up 6.7% from the same period of the previous fiscal year, and operating profit amounted to ¥1,918 million, up 32.7% from the same period of the previous fiscal year.

Regarding this business, in the automotive industry, demand in the domestic market remained sluggish due to factors such as the cancellation of EV development projects and a decline in model change-related projects. On the other hand, overseas demand for capital investment remained strong, supported by increased HV sales in the United States. In addition, sales to data centers increased both in Japan and overseas, driven by growing AI-related demand, contributing to business performance. Furthermore, the Group continued the development of its new current-controlled nutrunner, the "KX-R1 Series," which is expected to become the next-generation standard (announced on October 8, 2026).

As a result, net sales amounted to ¥4,328 million, up 4.5% from the same period of the previous fiscal year, and operating profit amounted to ¥660 million, up 25.2% from the same period of the previous fiscal year.

Regarding this business, for elemental analyzers used in the energy and environmental fields, sales increased due to expanding demand for new investments in the petrochemical industry in India, while replacement demand in Europe driven by environmental regulations remained solid.
In addition, flow meters for the shipbuilding industry and data centers remained strong. Furthermore, the Group worked on preparations for the launch of a small-diameter model of its mass flow meter, "Clean Flow" (announced on October 26, 2026).

As a result, net sales amounted to ¥5,004 million, up 2.0% from the same period of the previous fiscal year, and operating profit amounted to ¥349 million, up 4.9% from the same period of the previous fiscal year.

Regarding this business, the Group worked to secure contract manufacturing projects following its development of medical devices and acquisition of a license for the manufacture and sale of medical devices. With respect to its **high-purity bio-soluble magnesium material for medical use**, the Group continued to conduct studies on potential applications and pursue initiatives toward commercialization.

As a result, net sales amounted to ¥77 million, down 1.0% from the same period of the previous fiscal year, and operating loss amounted to ¥106 million, compared with an operating loss of ¥90 million in the same period of the previous fiscal year.

Quarterly consolidated financial statements
Consolidated balance sheets

(Thousands of yen)

	As of December 31, 2025	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	10,493,823	10,114,032
Notes and accounts receivable - trade	8,063,746	6,978,906
Electronically recorded monetary claims - operating	4,414,207	4,319,438
Securities	—	200,000
Merchandise and finished goods	4,897,584	5,173,398
Work in process	2,896,956	3,414,748
Raw materials and supplies	3,958,546	3,945,727
Accounts receivable - other	675,313	396,821
Other	470,773	473,351
Allowance for doubtful accounts	(20,468)	(19,557)
Total current assets	35,850,482	34,996,867
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	4,120,008	4,419,099
Machinery, equipment and vehicles, net	3,419,359	3,164,420
Land	6,423,822	6,333,256
Construction in progress	1,128,793	786,740
Other, net	569,392	619,832
Total property, plant and equipment	15,661,376	15,323,350
Intangible assets		
Software	315,731	312,231
Goodwill	453,859	359,195
Customer related assets	159,715	147,700
Technology related assets	124,950	102,900
Other	28,557	36,735
Total intangible assets	1,082,814	958,762
Investments and other assets		
Investment securities	697,275	479,896
Deferred tax assets	563,217	607,201
Retirement benefit asset	3,293,620	3,532,396
Other	525,306	548,433
Allowance for doubtful accounts	(1,000)	△1,000
Total investments and other assets	5,078,420	5,166,927
Total non-current assets	21,822,611	21,449,039
Total assets	57,673,093	56,445,907

(Thousands of yen)

	As of December 31, 2025	As of September 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	3,743,573	4,002,806
Electronically recorded obligations - operating	3,357,846	1,976,616
Short-term borrowings	1,714,532	1,216,209
Accounts payable - other	381,576	295,415
Income taxes payable	743,848	438,502
Provision for bonuses	220,411	758,804
Other	1,671,695	1,422,390
Total current liabilities	11,833,484	10,110,744
Non-current liabilities		
Long-term borrowings	962,311	631,061
Provision for directors' retirement benefits	92,427	91,608
Provision for share-based remuneration for directors (and other officers)	116,091	144,595
Provision for Share-based Compensation	36,369	60,353
Deferred tax liabilities	1,257,954	1,219,671
Retirement benefit liability	1,818,121	2,037,749
Other	553,849	393,413
Total non-current liabilities	4,837,125	4,578,453
Total liabilities	16,670,610	14,689,197
Net assets		
Shareholders' equity		
Share capital	3,522,580	3,522,580
Capital surplus	2,767,848	2,804,439
Retained earnings	29,441,150	30,310,417
Treasury shares	(1,746,716)	(1,752,174)
Total shareholders' equity	33,984,862	34,885,262
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	168,299	169,449
Foreign currency translation adjustment	932,898	706,092
Remeasurements of defined benefit plans	1,223,673	1,137,635
Total accumulated other comprehensive income	2,324,871	2,013,176
Non-controlling interests	4,692,749	4,858,271
Total net assets	41,002,483	41,756,710
Total liabilities and net assets	57,673,093	56,445,907

Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)

Consolidated statements of income (cumulative)

(Thousands of yen)

	Nine months ended September 30, 2025	Nine months ended September 30, 2026
Net sales	35,998,616	38,070,584
Cost of sales	27,400,998	28,838,306
Gross profit	8,597,618	9,232,277
Selling, general and administrative expenses	6,381,640	6,409,773
Operating profit	2,215,978	2,822,504
Non-operating income		
Interest income	31,295	41,911
Dividend income	8,405	6,727
Rental income	58,969	37,362
Foreign exchange gains	—	18,779
Other	124,057	79,003
Total non-operating income	222,728	183,784
Non-operating expenses		
Interest expenses	44,554	79,215
Rental costs	55,952	43,912
Foreign exchange losses	100,883	—
Other	109,595	80,126
Total non-operating expenses	310,986	203,254
Ordinary profit	2,127,720	2,803,035
Extraordinary income		
Gain on sales of non-current assets	162,378	9,231
Gain on sales of investment securities	—	75,826
Total extraordinary income	162,378	85,058
Extraordinary losses		
Loss on disposal of non-current assets	28,829	229
Total extraordinary losses	28,829	229
Profit before income taxes	2,261,268	2,887,863
Income taxes - current	779,701	866,527
Income taxes - deferred	38,085	(23,536)
Total income taxes	817,787	842,990
Profit	1,443,481	2,044,873
Profit attributable to non-controlling interests	160,331	252,901
Profit attributable to owners of parent	1,283,150	1,791,972

Consolidated statements of comprehensive income (cumulative)

(Thousands of yen)

	Nine months ended September 30, 2025	Nine months ended September 30, 2026
Profit	1,443,481	2,044,873
Other comprehensive income		
Valuation difference on available-for-sale securities	86,515	1,541
Foreign currency translation adjustment	(396,616)	(210,907)
Remeasurements of defined benefit plans, net of tax	(41,644)	(86,038)
Total other comprehensive income	(351,745)	(295,404)
Comprehensive income	1,091,735	1,749,469
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	963,307	1,480,277
Comprehensive income attributable to non-controlling interests	128,428	269,191

(Segment Information)

1. Nine Months Ended September 30, 2025 (From January 1, 2025 to September 30, 2025)
Information concerning net sales and profit or loss by reporting segment

(Thousands of yen)

	Reportable segments					Consolidated
	Fastener	Assembly Machine	Control System	Medical	Total	
Net sales						
Sales to external customers	26,872,431	4,141,303	4,906,555	78,325	35,998,616	35,998,616
Intersegment sales and transfers	—	—	—	—	—	—
Total	26,872,431	4,141,303	4,906,555	78,325	35,998,616	35,998,616
Segment profit (loss)	1,445,566	527,830	332,979	(90,398)	2,215,978	2,215,978

Notes: Segment profit is adjusted for operating income reported in the consolidated statements of income.

2. Nine Months Ended September 30, 2026 (From January 1, 2026 to September 30, 2026)
Information concerning net sales and profit or loss by reporting segment

(Thousands of yen)

	Reportable segments					Consolidated
	Fastener	Assembly Machine	Control System	Medical	Total	
Net sales						
Sales to external customers	28,659,578	4,328,757	5,004,667	77,581	38,070,584	38,070,584
Intersegment sales and transfers	—	—	—	—	—	—
Total	28,659,578	4,328,757	5,004,667	77,581	38,070,584	38,070,584
Segment profit (loss)	1,918,618	660,846	349,391	(106,351)	2,822,504	2,822,504

Notes: Segment profit is adjusted for operating income reported in the consolidated statements of income.