Translation

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Summary of Consolidated Financial Results for the Six Months Ended June 30, 2026 (Based on Japanese GAAP)

August 7, 2026

Company name: Nittoseiko Co.,Ltd.
Stock exchange listing: Tokyo
Stock code: 5957 URL https://www.nittoseiko.co.jp/
Representative: President Makoto Araga
Inquiries: Director,Accounting & Finance Division Shinichi Matsumoto TEL (0773)42-3111
Scheduled date to file Quarterly Securities Report: August 12, 2026
Scheduled date to commence dividend payments: September 8, 2026
Preparation of supplementary material on quarterly financial results: Yes
Holding of quarterly financial results meeting: Yes (for institutional investors and analysts)

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the six months ended June 30, 2026 (from January 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended June 30, 2026	25,352	6.3	1,941	31.3	1,938	37.8	1,203	41.4
Six months ended June 30, 2025	23,859	6.5	1,479	△1.0	1,406	△12.7	851	△15.5

	Earnings per share	Diluted earnings per share
	Yen	Yen
Six months ended June 30, 2026	33.14	–
Six months ended June 30, 2025	23.48	–

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of June 30, 2026	57,270	42,013	64.8
As of December 31, 2025	57,673	41,002	63.0

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended December 31, 2025	–	10.00	–	13.00	23.00
Year ending December 31, 2026	–	12.00			
Year ending December 31, 2026 (Forecast)			–	12.00	24.00

3. Forecast of consolidated financial results for the year ending December 31, 2026 (from January 1, 2026 to December 31, 2026)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	52,000	3.5	3,800	10.7	3,800	11.5	2,300	6.9	63.29

4. Notes

(1) Changes in significant subsidiaries during the six months ended June 30, 2026 (changes in specified subsidiaries resulting in the change in scope of consolidation): No

(2) Application of special accounting methods for preparing quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements

Changes in accounting policies due to revisions to accounting standards and other regulations:	No
Changes in accounting policies due to other reasons:	No
Changes in accounting estimates:	No
Restatement of prior period financial statements:	No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	39,985,017 shares	As of December 31, 2025	39,985,017 shares

Number of treasury shares at the end of the period

As of June 30, 2026	3,641,867 shares	As of December 31, 2025	3,682,982 shares

Average number of shares during the period (cumulative from the beginning of the fiscal year)

Six months ended June 30, 2026	36,304,708 shares	Six months ended June 30, 2025	36,250,789 shares

Overview of Financial Performance
Overview of Operating Results

During the interim consolidated accounting period, the Japanese economy remained on a moderate recovery path, supported by improved corporate earnings and favorable employment and income conditions. In the global economy, although China experienced a gradual slowdown, a gradual recovery continued in other countries and regions. On the other hand, the outlook remained uncertain due to the impact of developments in the Middle East.

Under these business conditions, the Group launched its new medium-term management plan, “Mission G-final,” at the beginning of the current fiscal year. In the first year of the plan, under the theme of “2026: Accelerating Earnings Power through Innovation,” the Group has been promoting initiatives based on four growth strategies: business expansion, environmental sustainability, human capital, and finance.

As a result, net sales amounted to ¥25,352 million, up 6.3% from the same period of the previous fiscal year, operating profit amounted to ¥1,941 million, up 31.3%, ordinary profit amounted to ¥1,938 million, up 37.8%, and interim profit attributable to owners of parent amounted to ¥1,203 million, up 41.4%, all compared with the same period of the previous fiscal year.
An overview of each segment is provided below. For further details, please refer to the “Quarterly Report Q2 for the fiscal year ending December 2026” released on August 7, 2026.

Regarding this business, in the automotive industry, sales of proprietary products for ADAS (Advanced Driver Assistance Systems), mainly in Japan, remained strong, and two subsidiaries in India continued to contribute to business performance following the first quarter. While demand for precision screws for game consoles showed signs of softening, demand for electronic device-related products in Southeast Asia remained strong, supported by production shifts from China, resulting in increases in both sales and profits.

As a result, net sales amounted to ¥18,981 million, up 7.1% from the same period of the previous fiscal year, and operating profit amounted to ¥1,334 million, up 50.5% from the same period of the previous fiscal year.

Regarding this business, in the automotive industry, demand for large-scale equipment projects showed a declining trend against the backdrop of a global slowdown in the EV market and a decrease in the number of model changes in Japan. However, demand was supported by screw tightening machines for ADAS-related equipment assembly lines and screw tightening machines for overseas markets. In addition, demand from data centers, driven by growing AI-related needs, remained strong.

As a result, net sales amounted to ¥2,923 million, up 4.8% from the same period of the previous fiscal year, and operating profit amounted to ¥446 million, up 6.8% from the same period of the previous fiscal year.

Regarding this business, sales of flow meters for the shipbuilding industry and data centers remained strong. In addition, while securing a large-scale order for elemental analyzers in India contributed to sales, sales of labor-saving equipment and evaluation systems for the automotive industry increased. On the other hand, rising costs of raw materials, components, and logistics continued to put pressure on profit margins. In response, we promoted cost reduction initiatives and worked to maintain and improve profitability.

As a result, net sales amounted to ¥3,392 million, up 3.2% from the same period of the previous fiscal year, and operating profit amounted to ¥222 million, down 3.4% from the same period of the previous fiscal year.

Regarding this business, we obtained a patent in the Kingdom of Thailand, a leading country in medical care, for the "high-purity bio-soluble magnesium material for medical use," while continuing our efforts toward commercialization. In addition, following the acquisition of a license for the manufacture and sale of medical devices, we advanced initiatives to secure contract manufacturing projects by leveraging our medical device development capabilities.

As a result, net sales amounted to ¥54 million, down 1.2% from the same period of the previous fiscal year, and operating profit amounted to ¥62 million, compared with an operating loss of ¥56 million in the same period of the previous fiscal year.

Consolidated financial statements
Consolidated balance sheets

(Thousands of yen)

	As of December 31, 2025	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	10,493,823	10,728,914
Notes and accounts receivable - trade	8,063,746	7,277,598
Electronically recorded monetary claims - operating	4,414,207	4,336,795
Merchandise and finished goods	4,897,584	5,237,355
Work in process	2,896,956	3,103,420
Raw materials and supplies	3,958,546	4,046,917
Accounts receivable - other	675,313	371,588
Other	470,773	372,521
Allowance for doubtful accounts	(20,468)	(20,617)
Total current assets	35,850,482	35,454,494
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	4,120,008	4,457,442
Machinery, equipment and vehicles, net	3,419,359	3,287,195
Land	6,423,822	6,400,339
Construction in progress	1,128,793	810,418
Other, net	569,392	587,324
Total property, plant and equipment	15,661,376	15,542,719
Intangible assets		
Software	315,731	303,355
Goodwill	453,859	392,091
Customer related assets	159,715	164,850
Technology related assets	124,950	110,250
Other	28,557	36,565
Total intangible assets	1,082,814	1,007,112
Investments and other assets		
Investment securities	697,275	733,376
Deferred tax assets	563,217	538,634
Retirement benefit asset	3,293,620	3,452,804
Other	525,306	542,384
Allowance for doubtful accounts	(1,000)	(1,000)
Total investments and other assets	5,078,420	5,266,199
Total non-current assets	21,822,611	21,816,031
Total assets	57,673,093	57,270,525

(Thousands of yen)

	As of December 31, 2025	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	3,743,573	3,937,623
Electronically recorded obligations - operating	3,357,846	2,217,239
Short-term borrowings	1,714,532	1,271,314
Accounts payable - other	381,576	398,564
Income taxes payable	743,848	634,833
Provision for bonuses	220,411	364,337
Other	1,671,695	1,952,975
Total current liabilities	11,833,484	10,776,888
Non-current liabilities		
Long-term borrowings	962,311	696,439
Provision for directors' retirement benefits	92,427	90,161
Provision for share-based remuneration for directors (and other officers)	116,091	135,094
Provision for Share-based Compensation	36,369	51,770
Deferred tax liabilities	1,257,954	1,220,299
Retirement benefit liability	1,818,121	1,932,165
Other	553,849	354,382
Total non-current liabilities	4,837,125	4,480,313
Total liabilities	16,670,610	15,257,202
Net assets		
Shareholders' equity		
Share capital	3,522,580	3,522,580
Capital surplus	2,767,848	2,804,439
Retained earnings	29,441,150	30,165,383
Treasury shares	(1,746,716)	(1,752,090)
Total shareholders' equity	33,984,862	34,740,312
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	168,299	200,708
Foreign currency translation adjustment	932,898	978,626
Remeasurements of defined benefit plans	1,223,673	1,166,314
Total accumulated other comprehensive income	2,324,871	2,345,649
Non-controlling interests	4,692,749	4,927,362
Total net assets	41,002,483	42,013,323
Total liabilities and net assets	57,673,093	57,270,525

Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)

Consolidated statements of income (cumulative)

(Thousands of yen)

	Six months ended June 30, 2025	Six months ended June 30, 2026
Net sales	23,859,374	25,352,168
Cost of sales	18,082,621	19,085,277
Gross profit	5,776,753	6,266,890
Selling, general and administrative expenses	4,297,424	4,325,230
Operating profit	1,479,328	1,941,660
Non-operating income		
Interest income	20,601	26,570
Dividend income	5,613	4,242
Rental income	41,318	25,222
Foreign exchange gains	—	11,096
Other	94,982	83,183
Total non-operating income	162,516	150,315
Non-operating expenses		
Interest expenses	27,901	59,949
Rental costs	37,775	28,987
Foreign exchange losses	114,170	—
Other	55,801	64,982
Total non-operating expenses	235,647	153,919
Ordinary profit	1,406,197	1,938,056
Extraordinary income		
Gain on sales of non-current assets	160,075	5,619
Gain on sales of investment securities	—	48,389
Total extraordinary income	160,075	54,009
Extraordinary losses		
Loss on disposal of non-current assets	22,111	206
Total extraordinary losses	22,111	206
Profit before income taxes	1,544,160	1,991,859
Income taxes - current	541,170	597,461
Income taxes - deferred	44,506	3,307
Total income taxes	585,676	600,768
Profit	958,483	1,391,090
Profit attributable to non-controlling interests	107,320	187,781
Profit attributable to owners of parent	851,162	1,203,309

Consolidated statements of comprehensive income (cumulative)

(Thousands of yen)

	Six months ended June 30, 2025	Six months ended June 30, 2026
Profit	958,483	1,391,090
Other comprehensive income		
Valuation difference on available-for-sale securities	32,557	32,737
Foreign currency translation adjustment	(537,592)	156,594
Remeasurements of defined benefit plans, net of tax	(27,763)	(57,359)
Total other comprehensive income	(532,798)	131,973
Comprehensive income	425,685	1,523,063
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	410,845	1,224,086
Comprehensive income attributable to non-controlling interests	14,840	298,976

Consolidated statements of cash flows

(Thousands of yen)

	Six months ended June 30, 2025	Six months ended June 30, 2026
Cash flows from operating activities		
Profit before income taxes	1,544,160	1,991,859
Depreciation	681,990	736,888
Increase (decrease) in provision for bonuses	98,434	143,540
Increase (decrease) in retirement benefit liability	(925)	60,663
Decrease (increase) in retirement benefit asset	(78,146)	(159,184)
Interest and dividend income	(26,215)	(30,813)
Interest expenses	27,901	59,949
Loss (gain) on sales of investment securities	—	(48,389)
Loss (gain) on disposal of non-current assets	22,111	206
Loss (gain) on sales of non-current assets	(160,075)	(5,619)
Decrease (increase) in trade receivables	1,892,301	915,850
Decrease (increase) in inventories	(482,082)	(627,755)
Increase (decrease) in trade payables	(1,731,693)	(991,075)
Increase (decrease) in accrued consumption taxes	(165,940)	(2,939)
Increase (decrease) in accrued expenses	456,262	417,246
Other, net	125,303	93,949
Subtotal	2,203,387	2,554,377
Interest and dividends received	26,835	33,548
Interest paid	(30,020)	(62,505)
Income taxes paid	(629,258)	(704,316)
Net cash provided by (used in) operating activities	1,570,943	1,821,103
Cash flows from investing activities		
Payments into time deposits	(255,017)	(262,245)
Proceeds from withdrawal of time deposits	66,210	106,060
Purchase of property, plant and equipment	(838,890)	(532,976)
Proceeds from sales of property, plant and equipment	270,843	6,512
Payments for retirement of property, plant and equipment	(22,111)	(206)
Purchase of investment securities	(3,159)	(2,676)
Proceeds from sales of investment securities	—	67,404
Proceeds from redemption of investment securities	150,000	—
Purchase of shares of subsidiaries resulting in change in scope of consolidation	(1,565,751)	—
Other, net	(83,730)	(57,652)
Net cash provided by (used in) investing activities	(2,281,607)	(675,779)

	Six months ended June 30, 2025	Six months ended June 30, 2026
		(Thousands of yen)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	931,759	(586,150)
Repayments of long-term borrowings	(115,747)	(118,572)
Proceeds from sales of treasury shares	32,058	90,482
Purchase of treasury shares	(169)	(59,265)
Dividends paid	(368,523)	(479,076)
Dividends paid to non-controlling interests	(91,750)	(64,364)
Other, net	(2,639)	(7,078)
Net cash provided by (used in) financing activities	384,986	(1,224,025)
Effect of exchange rate change on cash and cash equivalents	(144,588)	132,031
Net increase (decrease) in cash and cash equivalents	(470,265)	53,330
Cash and cash equivalents at beginning of period	9,604,647	9,430,124
Cash and cash equivalents at end of period	9,134,381	9,483,454

(Segment Information)

1. **Six Months Ended June 30, 2025 (From January 1, 2025 to June 30, 2025)**
Information concerning net sales and profit or loss by reporting segment

(Thousands of yen)

	Reportable segments					Consolidated
	Fastener	Assembly Machine	Control System	Medical	Total	
Net sales Sales to external customers Intersegment sales and transfers	17,727,089 —	2,788,554 —	3,288,622 —	55,109 —	23,859,374 —	23,859,374 —
Total	17,727,089	2,788,554	3,288,622	55,109	23,859,374	23,859,374
Segment profit (loss)	887,183	418,468	230,075	(56,399)	1,479,328	1,479,328

Notes: Segment profit is adjusted for operating income reported in the consolidated statements of income.

2. **Six Months Ended June 30, 2026 (From January 1, 2026 to June 30, 2026)**
Information concerning net sales and profit or loss by reporting segment

(Thousands of yen)

	Reportable segments					Consolidated
	Fastener	Assembly Machine	Control System	Medical	Total	
Net sales Sales to external customers Intersegment sales and transfers	18,981,998 —	2,923,365 —	3,392,364 —	54,440 —	25,352,168 —	25,352,168 —
Total	18,981,998	2,923,365	3,392,364	54,440	25,352,168	25,352,168
Segment profit (loss)	1,334,943	446,899	222,189	(62,372)	1,941,660	1,941,660

Notes: Segment profit is adjusted for operating income reported in the consolidated statements of income.