

Translation

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## Summary of Consolidated Financial Results for the Three Months Ended March 31, 2026 (Based on Japanese GAAP)

May 13, 2026

Company name: Nittoseiko Co.,Ltd.  
 Stock exchange listing: Tokyo  
 Stock code: 5957 URL <https://www.nittoseiko.co.jp/>  
 Representative: President Makoto Araga  
 Inquiries: Director, Corporate Administration Division Shinichi Matsumoto TEL (0773)42-3111  
 Scheduled date to commence dividend payments: –  
 Preparation of supplementary material on quarterly financial results: Yes  
 Holding of quarterly financial results meeting: No

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the three months ended March 31, 2026 (from January 1, 2026 to March 31, 2026)

(1) Consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended March 31, 2026	12,594	8.8	987	82.5	956	79.9	604	149.4
Three months ended March 31, 2025	11,579	8.0	541	(17.5)	531	(25.2)	242	(48.7)

	Earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended March 31, 2026	16.66	–
Three months ended March 31, 2025	6.69	–

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of March 31, 2026	56,348	41,238	64.6
As of December 31, 2025	57,673	41,002	63.0

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended December 31, 2025	–	10.00	–	13.00	23.00
Year ending December 31, 2026	–	–	–	–	–
Year ending December 31, 2026 (Forecast)	–	12.00	–	12.00	24.00

3. Forecast of consolidated financial results for the year ending December 31, 2026 (from January 1, 2026 to December 31, 2026)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending June 30, 2026	25,000	4.8	1,800	19.5	1,800	25.6	1,100	26.0	30.30
Full year	52,000	3.5	3,800	10.7	3,800	11.5	2,300	6.9	63.36

4. Notes

- (1) Changes in significant subsidiaries during the three months ended March 31, 2026  
(changes in specified subsidiaries resulting in the change in scope of consolidation): No
- (2) Application of special accounting methods for preparing quarterly consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements
- Changes in accounting policies due to revisions to accounting standards and other regulations: No
- Changes in accounting policies due to other reasons: No
- Changes in accounting estimates: No
- Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	39,985,017 shares	As of December 31, 2025	39,985,017 shares
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Number of treasury shares at the end of the period

As of March 31, 2026	3,683,154 shares	As of December 31, 2025	3,682,982 shares
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Average number of shares during the period (cumulative from the beginning of the fiscal year)

Three months ended March 31, 2026	36,302,030 shares	Three months ended March 31, 2025	36,245,016 shares
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**Quarterly consolidated financial statements**  
**Consolidated balance sheets**

(Thousands of yen)

	As of December 31, 2025	As of March 31, 2026
Assets		
Current assets		
Cash and deposits	10,493,823	10,175,413
Notes and accounts receivable - trade	8,063,746	7,451,451
Electronically recorded monetary claims - operating	4,414,207	4,042,630
Merchandise and finished goods	4,897,584	5,219,656
Work in process	2,896,956	2,907,898
Raw materials and supplies	3,958,546	4,047,802
Accounts receivable - other	675,313	471,361
Other	470,773	325,073
Allowance for doubtful accounts	(20,468)	(24,694)
Total current assets	35,850,482	34,616,594
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	4,120,008	4,279,559
Machinery, equipment and vehicles, net	3,419,359	3,304,094
Land	6,423,822	6,396,450
Construction in progress	1,128,793	1,018,778
Other, net	569,392	564,064
Total property, plant and equipment	15,661,376	15,562,946
Intangible assets		
Software	315,731	303,791
Goodwill	453,859	416,300
Customer related assets	159,715	174,080
Technology related assets	124,950	117,600
Other	28,557	36,328
Total intangible assets	1,082,814	1,048,100
Investments and other assets		
Investment securities	697,275	728,612
Deferred tax assets	563,217	496,068
Retirement benefit asset	3,293,620	3,373,212
Other	525,306	524,102
Allowance for doubtful accounts	(1,000)	(1,000)
Total investments and other assets	5,078,420	5,120,996
Total non-current assets	21,822,611	21,732,044
Total assets	57,673,093	56,348,638

(Thousands of yen)

	As of December 31, 2025	As of March 31, 2026
<b>Liabilities</b>		
<b>Current liabilities</b>		
Notes and accounts payable - trade	3,743,573	3,919,746
Electronically recorded obligations - operating	3,357,846	2,167,173
Short-term borrowings	1,714,532	1,810,220
Accounts payable - other	381,576	273,596
Income taxes payable	743,848	365,493
Provision for bonuses	220,411	563,125
Other	1,671,695	1,425,668
<b>Total current liabilities</b>	<b>11,833,484</b>	<b>10,525,025</b>
<b>Non-current liabilities</b>		
Long-term borrowings	962,311	752,958
Provision for directors' retirement benefits	92,427	88,714
Provision for share-based remuneration for directors (and other officers)	116,091	125,584
Employee Stock Compensation Reserve	36,369	44,443
Deferred tax liabilities	1,257,954	1,172,210
Retirement benefit liability	1,818,121	1,851,849
Other	553,849	549,173
<b>Total non-current liabilities</b>	<b>4,837,125</b>	<b>4,584,934</b>
<b>Total liabilities</b>	<b>16,670,610</b>	<b>15,109,959</b>
<b>Net assets</b>		
<b>Shareholders' equity</b>		
Share capital	3,522,580	3,522,580
Capital surplus	2,767,848	2,792,243
Retained earnings	29,441,150	29,567,028
Treasury shares	(1,746,716)	(1,771,246)
<b>Total shareholders' equity</b>	<b>33,984,862</b>	<b>34,110,605</b>
<b>Accumulated other comprehensive income</b>		
Valuation difference on available-for-sale securities	168,299	184,024
Foreign currency translation adjustment	932,898	925,683
Remeasurements of defined benefit plans	1,223,673	1,194,994
<b>Total accumulated other comprehensive income</b>	<b>2,324,871</b>	<b>2,304,701</b>
<b>Non-controlling interests</b>	<b>4,692,749</b>	<b>4,823,371</b>
<b>Total net assets</b>	<b>41,002,483</b>	<b>41,238,678</b>
<b>Total liabilities and net assets</b>	<b>57,673,093</b>	<b>56,348,638</b>

**Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)**

**Consolidated statements of income (cumulative)**

(Thousands of yen)

	Three months ended March 31, 2025	Three months ended March 31, 2026
Net sales	11,579,869	12,594,059
Cost of sales	8,791,852	9,516,081
Gross profit	2,788,017	3,077,978
Selling, general and administrative expenses	2,246,599	2,090,068
Operating profit	541,417	987,909
Non-operating income		
Interest income	5,862	13,806
Dividend income	714	695
Rental income	19,728	12,291
Foreign exchange gains	—	2,184
Other	58,876	31,074
Total non-operating income	85,182	60,052
Non-operating expenses		
Interest expenses	3,460	39,691
Rental costs	18,217	14,897
Foreign exchange losses	55,058	—
Other	17,888	36,548
Total non-operating expenses	94,625	91,138
Ordinary profit	531,974	956,824
Extraordinary income		
Gain on sales of non-current assets	4,043	836
Gain on sales of investment securities	—	23,109
Total extraordinary income	4,043	23,945
Extraordinary losses		
Loss on disposal of non-current assets	2,456	134
Total extraordinary losses	2,456	134
Profit before income taxes	533,561	980,636
Income taxes - current	241,071	308,152
Income taxes - deferred	11,872	(12,239)
Total income taxes	252,943	295,912
Profit	280,618	684,723
Profit attributable to non-controlling interests	38,063	79,768
Profit attributable to owners of parent	242,554	604,955

**Consolidated statements of comprehensive income (cumulative)**

(Thousands of yen)

	Three months ended March 31, 2025	Three months ended March 31, 2026
Profit	280,618	684,723
Other comprehensive income		
Valuation difference on available-for-sale securities	5,691	24,702
Foreign currency translation adjustment	(492,409)	37,905
Remeasurements of defined benefit plans, net of tax	(13,881)	(28,679)
Total other comprehensive income	(500,600)	33,929
Comprehensive income	(219,981)	718,652
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(103,827)	584,785
Comprehensive income attributable to non-controlling interests	(116,154)	133,867

**(Segment Information)****1. Three Months Ended March 31, 2025 (From January 1, 2025 to March 31, 2025)  
Information concerning net sales and profit or loss by reporting segment**

(Thousands of yen)

	Reportable segments					Consolidated
	Fastener	Assembly Machine	Control System	Medical	Total	
Net sales						
Sales to external customers	8,573,669	1,313,845	1,681,053	11,300	11,579,869	11,579,869
Intersegment sales and transfers	—	—	—	—	—	—
Total	8,573,669	1,313,845	1,681,053	11,300	11,579,869	11,579,869
Segment profit (loss)	244,829	173,832	146,444	(23,688)	541,417	541,417

Notes: Segment profit is adjusted for operating income reported in the consolidated statements of income.

**2. Three Months Ended March 31, 2026 (From January 1, 2026 to March 31, 2026)  
Information concerning net sales and profit or loss by reporting segment**

(Thousands of yen)

	Reportable segments					Consolidated
	Fastener	Assembly Machine	Control System	Medical	Total	
Net sales						
Sales to external customers	9,377,966	1,563,804	1,627,342	24,945	12,594,059	12,594,059
Intersegment sales and transfers	—	—	—	—	—	—
Total	9,377,966	1,563,804	1,627,342	24,945	12,594,059	12,594,059
Segment profit (loss)	631,531	277,552	109,113	(30,287)	987,909	987,909

Notes: Segment profit is adjusted for operating income reported in the consolidated statements of income.