

Translation

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Consolidated Financial Results for the Nine Months Ended September 30, 2025 (Based on Japanese GAAP)

November 13, 2025

Company name: Nittoseiko Co.,Ltd.
 Stock exchange listing: Tokyo
 Stock code: 5957 URL <https://www.nittoseiko.co.jp/>
 Representative: President Makoto Araga
 Inquiries: Director, Accounting & Finance Division Shinichi Matsumoto TEL (0773)42-3111
 Scheduled date to commence dividend payments: –
 Preparation of supplementary material on quarterly financial results: Yes
 Holding of quarterly financial results meeting: No

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the nine months ended September 30, 2025 (from January 1, 2025 to September 30, 2025)

(1) Consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended September 30, 2025	35,998	5.8	2,264	0.2	2,175	△8.5	1,322	△9.9
Nine months ended September 30, 2024	34,019	2.4	2,259	32.7	2,377	23.4	1,467	30.7

	Earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended September 30, 2025	36.48	–
Nine months ended September 30, 2024	40.17	–

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of September 30, 2025	55,381	39,040	62.5
As of December 31, 2024	55,604	38,591	61.5

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended December 31, 2024	–	9.50	–	10.00	19.50
Year ending December 31, 2025	–	10.00	–		
Year ending December 31, 2025 (Forecast)				10.00	20.00

3. Forecast of consolidated financial results for the year ending December 31, 2025 (from January 1, 2025 to December 31, 2025)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	50,100	6.4	3,600	8.2	3,700	3.5	2,300	4.6	63.36

4. Notes

- (1) Changes in significant subsidiaries during the nine months ended September 30, 2025
(changes in specified subsidiaries resulting in the change in scope of consolidation): No
- (2) Application of special accounting methods for preparing quarterly consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements
- Changes in accounting policies due to revisions to accounting standards and other regulations: Yes
- Changes in accounting policies due to other reasons: No
- Changes in accounting estimates: No
- Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2025	39,985,017 shares	As of December 31, 2024	39,985,017 shares
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Number of treasury shares at the end of the period

As of September 30, 2025	3,682,982 shares	As of December 31, 2024	3,739,860 shares
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Average number of shares during the period (cumulative from the beginning of the fiscal year)

Nine months ended September 30, 2025	36,261,642 shares	Nine months ended September 30, 2024	36,546,314 shares
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Quarterly consolidated financial statements

Consolidated balance sheets

(Thousands of yen)

	As of December 31, 2024	As of September 30, 2025
Assets		
Current assets		
Cash and deposits	10,580,372	9,333,925
Notes and accounts receivable - trade	8,126,021	7,304,116
Electronically recorded monetary claims - operating	5,192,033	4,043,422
Securities	150,167	—
Merchandise and finished goods	4,884,524	5,026,248
Work in process	2,914,050	3,560,577
Raw materials and supplies	3,194,299	4,110,844
Accounts receivable - other	724,831	607,796
Other	741,532	457,039
Allowance for doubtful accounts	(2,977)	△2,818
Total current assets	36,504,856	34,441,152
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	3,988,491	4,100,949
Machinery, equipment and vehicles, net	3,010,585	3,312,501
Land	5,634,432	5,855,269
Construction in progress	847,115	942,693
Other, net	522,518	542,757
Total property, plant and equipment	14,003,142	14,754,171
Intangible assets		
Software	320,780	302,372
Goodwill	329,758	1,231,706
Customer related assets	30,975	26,550
Technology related assets	154,350	132,300
Other	28,557	28,557
Total intangible assets	864,421	1,721,486
Investments and other assets		
Investment securities	759,917	894,220
Deferred tax assets	644,505	561,506
Retirement benefit asset	2,301,184	2,436,766
Other	527,227	573,584
Allowance for doubtful accounts	(1,000)	△1,000
Total investments and other assets	4,231,834	4,465,076
Total non-current assets	19,099,398	20,940,735
Total assets	55,604,255	55,381,887

(Thousands of yen)

	As of December 31, 2024	As of September 30, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	4,189,017	4,167,392
Electronically recorded obligations - operating	4,646,173	3,280,009
Short-term borrowings	1,325,290	2,444,827
Accounts payable - other	339,085	268,828
Income taxes payable	733,107	454,829
Provision for bonuses	225,100	650,375
Other	1,742,358	1,493,146
Total current liabilities	13,200,133	12,759,407
Non-current liabilities		
Long-term borrowings	235,303	190,035
Provision for directors' retirement benefits	143,619	91,108
Provision for share-based remuneration for directors (and other officers)	121,047	116,019
Provision for Share-based Compensation	22,157	36,610
Deferred tax liabilities	666,317	631,310
Retirement benefit liability	1,840,250	1,938,964
Other	783,798	578,075
Total non-current liabilities	3,812,492	3,582,123
Total liabilities	17,012,625	16,341,531
Net assets		
Shareholders' equity		
Share capital	3,522,580	3,522,580
Capital surplus	2,767,848	2,767,848
Retained earnings	28,026,056	28,611,865
Treasury shares	(1,778,565)	△1,746,716
Total shareholders' equity	32,537,919	33,155,577
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	156,241	240,730
Foreign currency translation adjustment	896,672	648,698
Remeasurements of defined benefit plans	613,351	571,706
Total accumulated other comprehensive income	1,666,265	1,461,135
Non-controlling interests	4,387,444	4,423,643
Total net assets	38,591,629	39,040,356
Total liabilities and net assets	55,604,255	55,381,887

Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)

Consolidated statements of income (cumulative)

(Thousands of yen)

	Nine months ended September 30, 2024	Nine months ended September 30, 2025
Net sales	34,019,421	35,998,616
Cost of sales	25,988,683	27,392,182
Gross profit	8,030,738	8,606,434
Selling, general and administrative expenses	5,771,059	6,342,366
Operating profit	2,259,679	2,264,067
Non-operating income		
Interest income	25,921	31,295
Dividend income	7,589	8,405
Rental income	63,138	58,969
Surrender value of insurance policies	58,239	—
Share of profit of entities accounted for using equity method	16,451	—
Other	93,333	124,057
Total non-operating income	264,674	222,728
Non-operating expenses		
Interest expenses	13,229	44,554
Rental costs	60,819	55,952
Foreign exchange losses	6,071	100,883
Other	66,457	109,595
Total non-operating expenses	146,578	310,986
Ordinary profit	2,377,775	2,175,809
Extraordinary income		
Gain on sales of non-current assets	8,436	162,378
Gain on sales of investment securities	6,940	—
Total extraordinary income	15,376	162,378
Extraordinary losses		
Loss on disposal of non-current assets	34,130	28,829
Loss on sales of shares of subsidiaries and associates	30,567	—
Total extraordinary losses	64,697	28,829
Profit before income taxes	2,328,454	2,309,358
Income taxes - current	684,484	779,701
Income taxes - deferred	40,540	46,471
Total income taxes	725,025	826,173
Profit	1,603,428	1,483,185
Profit attributable to non-controlling interests	135,507	160,331
Profit attributable to owners of parent	1,467,921	1,322,854

Consolidated statements of comprehensive income (cumulative)

(Thousands of yen)

	Nine months ended September 30, 2024	Nine months ended September 30, 2025
Profit	1,603,428	1,483,185
Other comprehensive income		
Valuation difference on available-for-sale securities	29,407	86,515
Foreign currency translation adjustment	296,886	△281,903
Remeasurements of defined benefit plans, net of tax	△23,992	△41,644
Share of other comprehensive income of entities accounted for using equity method	△5,782	—
Total other comprehensive income	296,518	△237,032
Comprehensive income	1,899,946	1,246,152
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,642,079	1,117,724
Comprehensive income attributable to non-controlling interests	257,867	128,428

(Segment Information)**1. Nine Months Ended September 30, 2024 (From January 1, 2024 to September 30, 2024)****Information concerning net sales and profit or loss by reporting segment**

(Thousands of yen)

	Reportable segments					Consolidated
	Fastener	Assembly Machine	Control System	Medical	Total	
Net sales						
Sales to external customers	24,367,274	4,706,803	4,926,257	19,085	34,019,421	34,019,421
Intersegment sales and transfers	—	—	—	—	—	—
Total	24,367,274	4,706,803	4,926,257	19,085	34,019,421	34,019,421
Segment profit (loss)	1,004,440	851,347	492,176	△88,285	2,259,679	2,259,679

Notes: Segment profit is adjusted for operating income reported in the consolidated statements of income.

2. Nine Months Ended September 30, 2025 (From January 1, 2025 to September 30, 2025)**Information concerning net sales and profit or loss by reporting segment**

(Thousands of yen)

	Reportable segments					Consolidated
	Fastener	Assembly Machine	Control System	Medical	Total	
Net sales						
Sales to external customers	26,872,431	4,141,303	4,906,555	78,325	35,998,616	35,998,616
Intersegment sales and transfers	—	—	—	—	—	—
Total	26,872,431	4,141,303	4,906,555	78,325	35,998,616	35,998,616
Segment profit (loss)	1,493,656	527,830	332,979	△90,398	2,264,067	2,264,067

Notes: Segment profit is adjusted for operating income reported in the consolidated statements of income.